

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION
Kenneth S. Gardner, Bankruptcy Clerk**

In Re:)	Case No. 09-25416
)	
ISCO INTERNATIONAL, INC.,)	Honorable John H. Squires
)	
Debtor)	Chapter 11

BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

ISCO INTERNATIONAL, INC. filed a first amended plan of reorganization dated NOVEMBER 30, 2009, (The "Plan") and a second amended disclosure statement (The "Disclosure Statement"). The Court has set a hearing on confirmation of the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by the Clerk of the U.S. Bankruptcy Court, 219 S. Dearborn St., 7th Floor, Chicago, IL 60604, on or before December 15, 2009, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

THE PLAN REFERRED TO IN THIS BALLOT CAN BE CONFIRMED BY THE COURT AND THEREBY MADE BINDING ON YOU IF IT IS ACCEPTED BY THE HOLDERS OF TWO-THIRDS IN AMOUNT AND MORE THAN ONE-HALF IN NUMBER OF CLAIMS IN EACH CLASS VOTING ON THE PLAN. IN THE EVENT THE REQUISITE ACCEPTANCES ARE NOT OBTAINED, THE COURT MAY NEVERTHELESS CONFIRM THE PLAN IF THE COURT FINDS THAT THE PLAN ACCORDS FAIR AND EQUITABLE TREATMENT TO THE CLASS REJECTING IT. TO HAVE YOUR VOTE COUNT YOU MUST COMPLETE AND RETURN THIS BALLOT.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a class _____ claim against the Debtor in the unpaid amount of Dollars (\$_____):

(Check one box only)

ACCEPTS THE PLAN

REJECTS THE PLAN

Dated:

Print or type name:

Signature:

Title (if corporation or partnership)

Address:

RETURN THIS BALLOT ON OR BEFORE DECEMBER 15, 2009 TO:

Clerk of the United States Bankruptcy Court
Dirksen Federal Building
219 S. Dearborn St., 7th Floor
Chicago, IL 60604

Copy to: Joel A. Schechter
53 W. Jackson Boulevard
Suite 1025
Chicago, IL 60604