

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In Re:) Case No. 09-25416
)
ISCO INTERNATIONAL, INC.) Honorable John H. Squires
)
Debtor and Debtor-in-Possession.) Chapter 11

**ORDER APPROVING ADEQUACY OF DISCLOSURE
STATEMENT AND NOTICE OF HEARING ON CONFIRMATION OF PLAN**

At Chicago, Illinois this 30th day of November, 2009, before the Honorable John H. Squires, Bankruptcy Judge, in the said District and Division.

This matter coming on for hearing on the adequacy of the first amended disclosure statement filed November 30, 2009, by ISCO INTERNATIONAL, INC., Debtor and Debtor-in-Possession (“Debtor”); due notice having been served upon all parties in interest; the Court having jurisdiction and being fully advised in the premises.

NOW THEREFORE IT IS HEREBY ORDERED as follows:

1. That the first amended disclosure statement contains adequate information as set forth in 11 U.S.C. §1125 and, accordingly, the first amended disclosure statement be, and hereby is, approved.
2. That on or before December 1, 2009, the Debtor’s attorney shall serve a copy of this order and notice, the first amended disclosure statement, the first amended plan of reorganization and a ballot to the Debtor, its creditors and other parties in interest.
3. That notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure of the hearing on confirmation of the Debtor’s second amended plan of reorganization be, and hereby is, reduced to twenty-one (21) days.

4. That any party in interest who desires to object to confirmation of the Debtor's first amended plan of reorganization pursuant to Federal Rule of Bankruptcy Procedure 3020(b)(1) shall file such objection on or before December 15, 2009, and serve copies on Debtor's counsel and other counsel who have appeared in this matter.

5. That all ballots voting to either accept or reject the first amended plan of reorganization shall be filed with the Clerk of the United States Bankruptcy Court on or before December 15, 2009.

6. That Debtor's counsel shall file a report of the ballot count with the Clerk of the United States Bankruptcy Court on or before December 18, 2009.

7. That hearing on confirmation of the Debtor's first amended plan of reorganization shall be held on December 22, 2009 at 10:30 a.m. in Courtroom 680 of the Dirksen Federal Building, 219 South Dearborn Street, Chicago, Illinois, at which time you may appear if you so see fit.

8. That the hearing on confirmation of the Debtor's first amended plan of reorganization may be continued from time to time, without further notice, except as stated in open Court.

ENTER

ENTERED

DEC 01 2009

John H. Squires Bankruptcy Judge
UNITED STATES BANKRUPTCY COURT

Bankruptcy Judge

PREPARED BY:

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